NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE is hereby given that the 01/2026-27 Extra-Ordinary General Meeting (the 'Meeting') of the members of National Urban Co-Operative Finance and Development Corporation Limited will be held on Wednesday, the 19th August, 2026 at 3:30 pm. through Video Conference/Other Audio Visual Means, to transact the following special business:

SPECIAL BUSINESS:

1. To issue 84,73,755 (Eighty-Four Lakh Seventy-Three Thousand Seven Hundred and Fifty-Five) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹8,47,37,550/- (Rupees Eight Crore Forty-Seven Lakh Thirty-Seven Thousand Five Hundred Fifty Only) through Private Placement:

To consider and if thought fit to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to Section 42 and Section 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and all other applicable provisions, if any, of the Companies Act, 2013 and the Rules framed thereunder including any statutory modification(s) or re-enactment(s) thereof for the time being in force and in accordance with the provisions of Articles of Association of the Company and paragraph 13A of Reserve Bank of India (Non-Banking Financial Companies – Miscellaneous) Directions, 2025 (RBI Directions) and subject to the conditions and modifications as prescribed in RBI Directions, as may be necessary and modifications as might be prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board to exercise its powers including the powers conferred by this resolution, consent of the members be and is hereby accorded to the Board of Directors to issue upto 84,73,755 (Eighty-Four Lakh Seventy-Three Thousand Seven Hundred and Fifty-Five) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹8,47,37,550/- (Rupees Eight Crore Forty Seven Lakh Thirty Seven Thousand Five Hundred Fifty Only) through Private Placement to the persons listed in the Explanatory Statement accompanying this Notice (collectively referred to as "Proposed Offeree");"

"**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorized to issue to the Proposed Offerees a private placement offer cum application letter in the manner as may be set out in the Form PAS - 4 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 inviting the Proposed Allottees to subscribe to the equity shares and that the name of such Proposed Allottees be entered in records maintained by the Company in the manner set out in Form PAS - 5 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 prior to issuance of the private placement offer cum application letter;"

"**RESOLVED FURTHER THAT** the monies received by the Company from the Proposed Allottees towards issuance and allotment of the equity shares pursuant to the private placement under Section 42 and Section 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 be kept by the Company in a separate securities application money account of the Company;"

"**RESLOVED FURTHER THAT** all such equity shares to be issued and allotted by the Board shall be subject to provisions of Memorandum of Association and Article of Association of the Company and shall rank pari-passu in all respect including dividend with the existing equity shares of the Company;"

"RESOLVED FURTHER THAT pursuant to the applicable provisions of the Companies Act, 2013, the names of the Investor be recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer letter in Form PAS - 4 together with an application form be issued to the Investor, inviting them to subscribe to the Equity Shares, as per the draft tabled at the Meeting and duly initialled by the Chairman for the purpose of identification and consent of the members of the Company is hereby accorded to the issuance of the same to the Investor inviting them to subscribe to the Equity Shares;"

"RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deemed necessary, desirable and expedient for such purpose, including without limitation, issuing clarification on the offer, issue and allotment of the equity shares, resolving all questions and doubt that may arise with respect to the offer, issued and allotment of equity shares and to authorize all such person as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Shareholders of the Company and that the decision of the Board shall be final and conclusive;"

"RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the power herein conferred, to any committee or to one or more Directors and/or Key Managerial Persons of the Company including making necessary filings with Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution."

By Order of Board of Directors

National Urban Cooperative Finance And Development Corporation Ltd. Mumbai

Vikas Tarekar
Company Secretary and Compliance Officer

Registered Office:
B-14, A- Block, 3rd Floor,
Local Shopping Complex,
Ring Road, Naraina Vihar,
South West Delhi,
New Delhi – 110028
Date: 24th July, 2026

NOTES:

1. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ("Act") in respect of the Special Business to be transacted at the Extraordinary General Meeting ("EGM/Meeting"), is annexed hereto and forms an integral part of the Notice.

2. The Government of India, Ministry of Corporate Affairs has allowed conducting EGM through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) and dispensed personal presence of the members at the meeting. The Ministry of Corporate Affairs (MCA) issued Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, other circulars and the latest General Circular No. 03/2025 dated September 22, 2025 (collectively referred as 'MCA Circulars') and other applicable

circulars issued in this regard, issued clarifications / relaxations on holding the EGM through VC / OAVM and other incidental matters in connection with the same from time to time. In terms of the said Circulars, the EGM of the Company will be held on Wednesday, August 19, 2026, at 03:30 P.M. through VC / OAVM. Hence, Members can attend and participate in the EGM through VC / OAVM only. The procedure for joining the EGM through VC/OAVM is mentioned in this Notice.

3. The proceedings for the EGM of the Company will be deemed to be conducted at the corporate office of the Company situated at 04 Ground Floor, Windfall Sahar Plaza, J B Nagar, Andheri Kurla Road Andheri East, Mumbai, Maharashtra, India, 400059

4. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting. The facility of participation at the EGM through VC/OAVM will be made available to the members and Directors. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013, hence, attendance slip is not provided here.

5. The Members may raise their questions at least a week before the meeting as it may not be convenient to take-up all the questions raised during the course of the Meeting. However, the questions raised during the meeting shall be replied by individual communication with the concerned member.

6. All documents referred to in the Notice calling the EGM and the Explanatory Statement are available during working hours at the Corporate Office of the Company at Mumbai as given above and also on the website of the Company on https://nucfdc.in for inspection by the Members.

7. The Company not being a listed company and does not having more than one thousand members, provisions of Section 108 read with the Companies (Management and Administration) Rules, 2014 relating to providing facility to the members to exercise their right to vote through electronic means is not applicable.

8. Since the EGM shall be held through VC or OAVM, the requirement of providing the Route Map and Landmark for the venue of the EGM in the Notice does not apply to this EGM.

9. If a poll is ordered to be taken by the Chairman or demanded in accordance with Section 109 of the Companies Act, 2013, members can cast their votes during the Meeting by sending an email to info@nucfdc.in from their email addresses registered with the Company.

10. The Notice of EGM is being sent in electronic mode to Members whose e-mail IDs are registered with the Company or the Depository Participant(s).

11. Members who have not registered their email address are requested to register the same in respect of shares held with their depository participant(s).

National Urban Co-operative Finance And Development Corporation Ltd. Mumbai

EXPLANATORY STATEMENT

(Statement pursuant to Section 102 of the Companies Act, 2013)

ITEM NO. 1:

To issue 84,73,755 (Eighty-Four Lakh Seventy-Three Thousand Seven Hundred and Fifty-Five) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹8,47,37,550/- (Rupees

Eight Crore Forty-Seven Lakh Thirty-Seven Thousand Five Hundred Fifty Only) through Private Placement:

The Board of Directors of the Company ("Board") at its meeting held on 22nd July, 2026 subject to necessary approval(s), approved the proposal for raising of funds for an amount not exceeding 84,73,755 (Eighty-Four Lakh Seventy-Three Thousand Seven Hundred and Fifty-Five) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹8,47,37,550/- (Rupees Eight Crore Forty-Seven Lakh Thirty-Seven Thousand Five Hundred Fifty Only) each for cash at par. In terms of Section 62(1)(c) read with Section 42 of the Companies Act, 2013 and rules made thereunder, the private placement issue requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members as set out in the notice, by way of a special resolution.

The Company shall offer the new equity shares only to those identified investors who have operating demat account with any one of the depositories viz. NSDL and CDSL.

The following disclosures for the issue of equity shares on private placement basis are made in accordance with the provisions of Section 42 of the Companies Act, 2013 read Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014:

Sr. No.	Particulars	Remarks
1.	Particulars of offer including date of passing of board resolution	Issue of upto 84,73,755 (Eighty-Four Lakh Seventy-Three Thousand Seven Hundred and Fifty-Five) Equity Shares of ₹10/- (Rupees Ten) each for cash at par on private placement basis to select group of investors. Board Resolution: 22nd July, 2026
2.	Kind of securities offered and the price at which securities is being offered	Equity Shares of face value of Rs. 10/- are being offered through private placement for cash at par to Urban Co-operative Banks.
3.	Basis or justification for the price (including premium, if any) at which offer or invitation is being made	The Company has commenced NBFC activities on issuance of Certificate of Registration by RBI. The Company proposes to issue the equity shares as per Valuation Report.
4.	Name and address of the valuer who performed valuation	**Name:** M/s Manish Buchasia & Co. IBBI Registered Valuer Reg No. IBBI/RV/03/2019/12235 **Address:** 306, Gala Mart, Near Sobo Centre, South Bopal, Ahmedabad – 380058
5.	Amount which the company intends to raise by way of such securities	₹8,47,37,550/- (Rupees Eight Crore Forty-Seven Lakh Thirty-Seven Thousand Five Hundred Fifty Only)
6.	Material terms of raising such securities, proposed time schedule, purposes or objects of offer, contribution being made by the promoters or directors either as part of the offer or separately in furtherance of	The Company proposes to issue upto 84,73,755 (Eighty-Four Lakh Seventy-Three Thousand Seven Hundred and Fifty-Five) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹8,47,37,550/- (Rupees Eight Crore Forty-Seven Lakh Thirty-Seven Thousand Five Hundred Fifty Only) to

Sr. No.	Particulars	Remarks
	objects; principal terms of assets charged as securities	Urban Co-operative Banks on a Private Placement basis. The Company will complete the issue and allotment of said Equity shares within a period of 1 year from the date of passing of the resolution by the shareholders. The proceeds of the issue will primarily be utilized to: (i) To set-up IT infrastructure for use of UCBs. (ii) To acquire capital assets. (iii) To pay recurring expenditure. (iv) For general corporate purposes. No promoter, director or key managerial personnel intends to subscribe to the offer of equity shares under this issue. The issue does not carry any charge on the assets of the company.

Furthermore, as required under Section 62(1)(c) of the Companies Act, 2013 read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, additional disclosures for issue of Equity shares on private placement basis are as follows:

Sr. No.	Particulars	Remarks
1.	The objects of the issue	The Object of the offer is: (i) To set-up IT infrastructure for use of UCBs. (ii) To acquire capital assets. (iii) To pay recurring expenditure. (iv) For general corporate purposes.
2.	The total number of shares or other securities to be issued	Issue of 84,73,755 (Eighty-Four Lakh Seventy-Three Thousand Seven Hundred and Fifty-Five) Equity Shares of ₹10/- (Rupees Ten) each for cash for cash at par on private placement basis to select group of investors.
3.	The price or price band at/within which the allotment is proposed	The Equity shares will be issued at a price of ₹ 10/- each for cash at par.
4.	Basis on which the price has been arrived at along with report of the registered valuer	The basis of the valuation has been set out in detail in the valuation report provided by M/s Manish Buchasia & Co., IBBI Registered Valuer, dated 18th July, 2026.
5.	Relevant date with reference to which the price has been arrived at	30/06/2026
6.	The class or classes of person to whom allotment is proposed to be made	Urban Co-operative Banks
7.	Intention of promoters or directors or key managerial personnel to subscribe to the offer	No promoter, director or key managerial personnel intends to subscribe to the offer of equity shares under this issue.

Sr. No.	Particulars	Remarks
8.	The proposed time within which the allotment shall be completed	The Company will complete the issue and allotment of Equity shares within a period of 1 year from the date of passing of the resolution by the shareholders.
9.	The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them	ANNEXURE – A
10.	The change in control, if any, in the company that would occur consequent to the preferential offer	The Management does not envisage a change in control or management of the company in terms of restrictive dominant shareholding provisions in the Articles of Association of the Company.
11.	The number of persons to whom allotment on preferential basis have already been made during the year, in the terms of number of securities as well as price	NIL
12.	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	N.A.
13.	The pre-issue and the post-issue shareholding pattern of the company	The pre-issue and post-issue shareholding pattern are annexed to this Notice as ANNEXURE – B

National Urban Cooperative Finance And Development Corporation Ltd. ★ Mumbai

Annexure – A: List of Proposed Allottees

Sr. No.	Name of UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post this offer Capital
1.	Bilagi Pattan Sahakari Bank Niyamit, Bilagi.	8,81,835	88,18,350	0.28%
2.	The Krishnagiri Urban Co-operative Bank Ltd.No.118	3,23,100	32,31,000	0.10%
3.	George Town Co-operative Bank Ltd. No. 8512	3,10,000	31,00,000	0.10%
4.	The Little Kancheepuram Co-operative Urban Bank Ltd.	3,01,500	30,15,000	0.10%
5.	Lakhimpur Urban Co-operative Bank Ltd., Lakhimpur Kheri	3,00,000	30,00,000	0.10%
6.	Kota Nagarik Sahakari Bank Ltd.	2,50,000	25,00,000	0.08%
7.	The Baramati Co-op. Bank Ltd.	2,50,000	25,00,000	0.08%
8.	The Bicholim Urban Co-operative Ltd	2,50,000	25,00,000	0.08%
9.	The Gudiyattam Co-op Urban Bank Ltd. No. C-812	2,40,000	24,00,000	0.08%
10	Shree Bharat Co-operative Bank Ltd.	2,17,600	21,76,000	0.07%
11	The Gobichettipalayam Co-operative Urban Bank Ltd.	2,10,000	21,00,000	0.07%
12	The Coimbatore City Co-operative Bank Ltd.	1,95,000	19,50,000	0.06%
13	Sri Lakshminarayana Coop Urban Bank Ltd.	1,93,652	19,36,520	0.06%
14	Tirukoilur Cooperative Urban Bank Ltd.	1,80,055	18,00,550	0.06%
15	The Shevapet Urban Co-operative Bank Ltd.No. S. 392	1,80,000	18,00,000	0.06%
16	The TutiCorin Melur Cooperative Bank Ltd. O.159	1,70,000	17,00,000	0.05%
17	The Nicholson Co-op Town Bank Ltd. No. 8	1,70,000	17,00,000	0.05%
18	Mahanagar Nagrik Sahakari Bank Maryadit	1,50,000	15,00,000	0.05%
19	The Tiruchirappalli City Co-operative Bank Ltd. No. 1050	1,10,000	11,00,000	0.03%
20	The Thiruvathipuram Co-operative Urban Bank Ltd. C.763	1,05,970	10,59,700	0.03%
21	The Namakkal Co-operative Bank Ltd. No.19	1,00,300	10,03,000	0.03%

National Urban Cooperative Finance And Development Corporation Ltd. Mumbai

Sr. No.	Name of UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post this offer Capital
22	The Chidambaram Co-operative Urban Bank Ltd.	1,00,000	10,00,000	0.03%
23	Malviya Urban Co-operative Bank Ltd., Jaipur	1,00,000	10,00,000	0.03%
24	The Gandhi Co-Operative Urban Bank Ltd.	1,00,000	10,00,000	0.03%
25	Indore Cloth Market Coop. Bank Ltd..	1,00,000	10,00,000	0.03%
26	Meenachil East Urban Co-op Bank Ltd. No. 4266	1,00,000	10,00,000	0.03%
27	Sreenidhi Souharda Sahakari Bank Niyamitha, Bangalore	1,00,000	10,00,000	0.03%
28	Kakinada Co-operative town bank ltd.	1,00,000	10,00,000	0.03%
29	The Shripur Peoples Co-operative Bank Ltd, Shirpur	1,00,000	10,00,000	0.03%
30	The Railway Emp. Co-op. Bank Ltd., Jaipur	1,00,000	10,00,000	0.03%
31	Solapur Siddheshwar Sahakari Bank Ltd.,Solapur	1,00,000	10,00,000	0.03%
32	The Bundi Urban Co op Bank Limited.	1,00,000	10,00,000	0.03%
33	Shree Basaveshwar Urban Co-operative Bank Ltd. Ranebennur,	82,000	8,20,000	0.03%
34	Mahismati Nagrik Sahakari Bank Maryadit., Mandla	80,072	8,00,720	0.03%
35	The ILayangudi Co-operative Urban Bank Ltd. R.27	80,000	8,00,000	0.03%
36	Anandeshwari Nagrik Sahakarti bank Maryadit,	70,000	7,00,000	0.02%
37	Dindigul Urban Coop Bank Ltd.,no 193	60,000	6,00,000	0.02%
38	The Malpur Nagarik Sahakari Bank Ltd	60,000	6,00,000	0.02%
39	The Arantangi Co-operative Bank limited. No. 4060	50,000	5,00,000	0.02%
40	Cumbum Co-operative Town Bank Ltd. Cumbum	50,000	5,00,000	0.02%
41	The Ganga Mercantile Urban Co-operative Bank Ltd.	50,000	5,00,000	0.02%
42	The Koylanchal Urban Co-operative Bank Ltd.	50,000	5,00,000	0.02%
43	Sree Narayana Guru Co-op. Bank Ltd.	50,000	5,00,000	0.02%

National Urban Co-operative Finance And Development Corporation Ltd. Mumbai

Sr. No.	Name of UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post this offer Capital
44	The Udupi Co-operative Town Bank Ltd	50,000	5,00,000	0.02%
45	Sadalga Urban Souharda Sahakari Bank Niyamit	50,000	5,00,000	0.02%
46	Mahaveer Co-Operative Urban Bank Ltd.	50,000	5,00,000	0.02%
47	Kashmir Mercantile Co-operative Bank Ltd., Sopore	50,000	5,00,000	0.02%
48	The Madanapalle Cooperative Town Bank Ltd	50,000	5,00,000	0.02%
49	Lokneta Dattaji Patil Sahakari Bank Ltd., Lasalgaon	50,000	5,00,000	0.02%
50	The Utkal Coop Banking Soc Ltd., Bhubaneswar.	50,000	5,00,000	0.02%
51	The Wai Urban Co op Bank Ltd;Wai	50,000	5,00,000	0.02%
52	The Business Co-operative Bank Maryadit.	50,000	5,00,000	0.02%
53	The Goa Urban Co-op Bank Ltd	50,000	5,00,000	0.02%
54	Rajlaxmi Urban Co.op. Bank Ltd., Nashik	50,000	5,00,000	0.02%
55	Navi Mumbai Co-Op Bank Ltd	50,000	5,00,000	0.02%
56	Dr. Panjabrao Deshmukh Urban Co-operative Bank Ltd., Amravati.	50,000	5,00,000	0.02%
57	Ramrajya Sahakari Bank Ltd., Pune	50,000	5,00,000	0.02%
58	Rajgurunagar Sahakari Bank Ltd.	50,000	5,00,000	0.02%
59	The Aryapuram Cooperative Urban Bank Ltd.	50,000	5,00,000	0.02%
60	The Pratap Co-Operative Bank Limited,	50,000	5,00,000	0.02%
61	Sanmitra Sahakari Bank Ltd., Pune	50,000	5,00,000	0.02%
62	Godavari Laxmi Co-op. Bank Ltd., Jalgaon	50,000	5,00,000	0.02%
63	Ambajogai Peoples Co-operative Bank Ltd., Ambajogai.	50,000	5,00,000	0.02%
64	Sri Vasavamba Co-operative Bank Ltd., Holenarasipur	50,000	5,00,000	0.02%
65	Udaipur Urban Coop. Bank Ltd.	50,000	5,00,000	0.02%

Sr. No.	Name of UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post this offer Capital
66	Swatantrya Senani Late Shripal Alase (Kaka) Kurundwad Urban Co-op. Bank Ltd.	50,000	5,00,000	0.02%
67	Sree Charan Souhardha Co-Operative Bank Ltd	50,000	5,00,000	0.02%
68	Tirumangalam Cooperative Urban Bank Ltd. No. 29	40,000	4,00,000	0.01%
69	Vidarbha Merchants Urban Co-op Bank Ltd.	35,000	3,50,000	0.01%
70	Sonbhadra Nagar Sahakari Bank Ltd.	21,290	2,12,900	0.01%
71	Kamuthi Co-operative Urban Bank Ltd. Q 1102	20,000	2,00,000	0.01%
72	Churu Zilla Urban Coop. Bank Ltd.	20,000	2,00,000	0.01%
73	Nagarik Sahakari Bank Maryadit.,Rajgarh(Biaora)	18,726	1,87,260	0.01%
74	Urban Co-operative Bank Ltd., Mainpuri	17,655	1,76,550	0.01%
75	Astha Mahila Nagrik Sahakari Bank Maryadit.	10,000	1,00,000	0.00%
76	The Citizens Urban Coop.Bank Ltd.	10,000	1,00,000	0.00%
77	Sangli Urban Co.Op. Bank Ltd. Sangli.	10,000	1,00,000	0.00%
78	The Tapindu Urban Co-operative Bank Ltd., Patna	10,000	1,00,000	0.00%
79	Dausa Urban Co-Operative Bank Ltd., Dausa	10,000	1,00,000	0.00%
80	Delhi Nagrik Sehkari Bank Ltd.	10,000	1,00,000	0.00%
81	The Catholic Co-Operative Urban Bank Ltd,	10,000	1,00,000	0.00%
82	The Berhampur Co-Operative Urban Bank Ltd.,	10,000	1,00,000	0.00%
83	Progressive Co Operative Bank Limited	10,000	1,00,000	0.00%
84	Dilip Urban Co-operative Bank Ltd; Barshi	10,000	1,00,000	0.00%
85	The Vaish Cooperative Adarsh bank Ltd	10,000	1,00,000	0.00%
86	Sterling Urban Co-Operative Bank Ltd.,	10,000	1,00,000	0.00%

National Urban Cooperative Finance and Development Corporation Ltd. Mumbai

Sr. No.	Name of UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post this offer Capital
87	The Pachora Peoples Co Op Bank Ltd.,Pachora	10,000	1,00,000	0.00%
88	Rajarshi Shahu Government Servant's Co-Operative Bank Ltd., Kolhapur	10,000	1,00,000	0.00%
89	Sangli Sahakari Bank Ltd., Bombay	10,000	1,00,000	0.00%
90	Nagaur Urban Co-Operative Bank Ltd.	10,000	1,00,000	0.00%
91	The Raj Laxmi Mahila Urban Co-Operative Bank Ltd.	10,000	1,00,000	0.00%
92	Jabalpur Mahila Nagarik Sahakari Bank Maryadit.	5,000	50,000	0.00%
93	The Bihar Awami Co-Operative Bank Ltd	5,000	50,000	0.00%
94	Janseva Sahakari Bank (Borivali) Ltd	50,000	5,00,000	0.02%

Annexure – B: Pre-issue & Post-issue Shareholding Pattern

Sr. No.	Category	Pre-Issue		Post-Issue	
		No. of Shares held	**% of share-holding**	**No. of Shares held**	**% of share-holding**
A	**Promoter's Holding**				
1	Indian:				
	Individual	20,000	0.01	20,000	0.01
	Body Corporate (includes Trust)	0	0.00	0	0.00
	Others (Co-operative Societies)	16,04,000	0.52	16,04,000	0.51
	Sub-total (1)	**16,24,000**	0.53	**16,24,000**	**0.52**
2	Foreign Promoters	0	0.00	0	0.00
	Sub-total (A)	**16,24,000**	0.53	**16,24,000**	**0.52**
B	**Non-Promoter's Holding**				
1	Institutional Investors	0	0.00	0	0
2	**Non-Institution:**				
	Private Corporate Bodies	0	0.00	0	0
	Directors and Relatives	0	0.00	0	0
	Indian Public	30000	0.01	30000	0.01

	Others	30,44,34,546	99.46	31,29,08,301	99.47
	Sub-total (B)	**30,44,64,546**	99.47	**31,29,38,301**	**99.48**
	Grand Total	**30,60,88,546**	100.00	**31,45,62,301**	**100.00**

A copy of the Valuation Report issued by M/s Manish Buchasia & Co., as referred above is available for inspection by a member during usual business hours on any working day at the Registered Office of the Company.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out Item No. 1 in the accompanying notice for your approval.

None of the Directors and/or Key Managerial personnel of the Company and their relatives are concerned or interested, financially, or otherwise, in the resolution set out at Item No. 1 of the accompanying the Notice.

By Order of Board of Directors

Vikas Tarekar
Company Secretary & Compliance Officer
Date: 24 July, 2026
Place: Mumbai

Registered Office:
B-14, A- Block, 3rd Floor,
Local Shopping Complex,
Ring Road, Naraina Vihar,
South West Delhi,
New Delhi – 110028
Date: 24 July, 2026