



NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

📍 **Corporate Office** : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
✉ **Email** : contactus@nucfdc.in 📞 **Contact** : +91 86557 21727 🌐 **Website** : www.nucfdc.in | **CIN** : U65990DL2020PLC363322

NOTICE

Notice is hereby given that in terms of General Circulars No. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020 and other circulars and the latest circular No. 03/2025 dated 22nd September, 2025 as notified by Ministry of Corporate Affairs (“MCA”), the Second Extra-Ordinary General Meeting (“EGM”) for the Financial Year 2025-26 of the members of National Urban Co-Operative Finance and Development Corporation Limited will be held on Wednesday, the 25th March, 2026 at 4:30 pm. through Video Conferencing (“VC”) to transact the following business:

SPECIAL BUSINESS:

1. To issue 94,61,644 (Ninety-Four Lakh Sixty-One Thousand Six Hundred and Forty-Four) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹9,46,16,440 /- (Rupees Nine Crore Forty-Six Lakh Sixteen Thousand Four Hundred and Forty Only) through Private Placement:

To consider and if thought fit to pass, with or without modification(s), the following resolution as a **Special Resolution**:

“**RESOLVED THAT** pursuant to Section 42 and Section 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and all other applicable provisions, if any, of the Companies Act, 2013 and the Rules framed thereunder including any statutory modification(s) or re-enactment(s) thereof for the time being in force and in accordance with the provisions of Articles of Association of the Company and subject to the receipt of exemption from the Reserve Bank of India (RBI) for issuance of shares to more than 200 identified persons in a financial year, for which the Company has already made an application to RBI and subject to the permissions, consents, sanctions and approval by any other authority, as may be necessary and subject to such conditions and modifications as might be prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board to exercise its powers including the powers conferred by this resolution, consent of the members be and is hereby accorded to the Board of Directors to issue upto 94,61,644 (Ninety-Four Lakh Sixty-One Thousand Six Hundred and Forty-Four) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹9,46,16,440/- (Rupees Nine Crore Forty-Six Lakh Sixteen Thousand Four Hundred and Forty Only) through Private Placement to the persons listed in the Explanatory Statement accompanying this Notice (collectively referred to as “Proposed Offeree”) not more than 49 in numbers, if approval of RBI/ other authority is not obtained by the time of issue is made;”

“**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorized to issue to the Proposed Offerees a private placement offer cum application letter in the manner as may be set out in the Form PAS - 4 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 inviting the Proposed Allottees to subscribe to the equity shares and that the name of such Proposed Allottees be entered in records maintained by the Company in the manner set out in Form PAS - 5 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 prior to issuance of the private placement offer cum application letter;”

“**RESOLVED FURTHER THAT** the monies received by the Company from the Proposed Allottees towards issuance and allotment of the equity shares pursuant to the private placement under Section 42 and Section 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 be kept by the Company in a separate securities application money account of the Company;”





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“RESLOVED FURTHER THAT all such equity shares to be issued and allotted by the Board shall be subject to provisions of Memorandum of Association and Article of Association of the Company and shall rank pari-passu in all respect including dividend with the existing equity shares of the Company;”

“RESOLVED FURTHER THAT pursuant to the applicable provisions of the Companies Act, 2013, the names of the Investor be recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer letter in Form PAS - 4 together with an application form be issued to the Investor, inviting them to subscribe to the Equity Shares, as per the draft tabled at the Meeting and duly initialled by the Chairman for the purpose of identification and consent of the members of the Company is hereby accorded to the issuance of the same to the Investor inviting them to subscribe to the Equity Shares;”

“RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deemed necessary, desirable and expedient for such purpose, including without limitation, issuing clarification on the offer, issue and allotment of the equity shares, resolving all questions and doubt that may arise with respect to the offer, issued and allotment of equity shares and to authorize all such person as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Shareholders of the Company and that the decision of the Board shall be final and conclusive;”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the power herein conferred, to any committee or to one or more Directors and/or Key Managerial Persons of the Company including making necessary filings with Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution.”

By Order of Board of Directors

Vikas Tarekar
Company Secretary and Compliance Officer



Registered Office:
B-14, A- Block, 3rd Floor,
Local Shopping Complex,
Ring Road, Naraina Vihar,
South West Delhi,
New Delhi – 110028
Date: 2nd March, 2026



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NOTES:

1. The Statement as required under Section 102 of the Companies Act, 2013 is annexed to the Notice.
2. The Ministry of Corporate Affairs (“MCA”) vide its various Circulars has permitted holding of Extra-Ordinary General Meetings by a company through VC /OAVM. In compliance with the provisions of the Act & MCA circulars, the Extra-Ordinary General Meeting of the Company (“EGM”) is being held through VC / OAVM. The procedure for joining the EGM through VC/OAVM is mentioned in this Notice.
3. In accordance with the MCA circulars, physical attendance of the Members to the EGM venue is not required. Hence, Members have to attend and participate in the ensuing EGM through VC/OAVM.
4. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting. The facility of participation at the EGM through VC/OAVM will be made available to the members and Directors.
5. The Members may raise their questions at least a week before the meeting as it may not be convenient to take-up all the questions raised during the course of the Meeting. However, the questions raised during the meeting shall be replied by individual communication with the concerned member.
6. All documents referred to in the Notice calling the EGM and the Explanatory Statement are available during working hours at the Corporate Office of the Company at Mumbai as given above and also on the website of the Company on <https://nucfdc.in> for inspection by the Members.
7. The Company not being a listed company and does not having more than one thousand members, provisions of Section 108 read with the Companies (Management and Administration) Rules, 2014 relating to providing facility to the members to exercise their right to vote through electronic means is not applicable.





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EXPLANATORY STATEMENT

(Statement pursuant to Section 102 of the Companies Act, 2013)

ITEM NO. 1:

To issue 94,61,644 (Ninety-Four Lakh Sixty-One Thousand Six Hundred and Forty-Four) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹9,46,16,440/- (Rupees Nine Crore Forty-Six Lakh Sixteen Thousand Four Hundred and Forty Only) through Private Placement:

The Board of Directors of the Company ("Board") at its meeting held on 19th February 2026 subject to necessary approval(s), approved the proposal for raising of funds by issue of shares not exceeding 94,61,644 (Ninety-Four Lakh Sixty-One Thousand Six Hundred and Forty-Four) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹9,46,16,440/- (Rupees Nine Crore Forty-Six Lakh Sixteen Thousand Four Hundred and Forty Only) each for cash at par. In terms of Section 62(1)(c) read with Section 42 of the Companies Act, 2013 and rules made thereunder, the private placement issue requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members as set out in the notice, by way of a special resolution.

In view of the statutory limit under Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 restricting private placement to a maximum of 200 identified persons in a financial year, and considering that 151 persons were offered shares in the previous tranche completed in Dec 2025.

Accordingly, in the current financial year, the Company is eligible to issue equity shares to only 49 identified persons. The Company has already made an application seeking exemption from the Reserve Bank of India to permit issuance of shares to more than 200 subscribers in a financial year, considering the nature of its operations and the strategic importance of onboarding Urban Co-operative Banks. The proposed issue shall be undertaken subject to receipt of such exemption from RBI, and no allotment shall be made to subscribers beyond the permissible limit unless the said approval is received.

The Company shall offer the new equity shares only to those identified investors who have operating demat account with any one of the depositories viz. NSDL and CDSL.

The following disclosures for the issue of equity shares on private placement basis are made in accordance with the provisions of Section 42 of the Companies Act, 2013 read Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014:

Sr. No.	Particulars	Remarks
1.	Particulars of offer including date of passing of board resolution	Issue of upto 94,61,644 (Ninety-Four Lakh Sixty-One Thousand Six Hundred and Forty-Four) Equity Shares of ₹10/- (Rupees Ten) each for cash at par on private placement basis to select group of investors. Board Resolution: 19 th February, 2026
2.	Kind of securities offered and the price at which securities is being offered	Equity Shares of face value of Rs. 10/- are being offered through private placement for cash at par to Urban Co-operative Banks.





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Sr. No.	Particulars	Remarks
3.	Basis or justification for the price (including premium, if any) at which offer or invitation is being made	The Company has commenced NBFC activities on issuance of Certificate of Registration by RBI. The Company proposes to issue the equity shares as per Valuation Report.
4.	Name and address of the valuer who performed valuation	Name: M/s Manish Buchasia & Co. IBBI Registered Valuer Reg No. IBBI/RV/03/2019/12235 Address: 306, Gala Mart, Near Sobo Centre, South Bopal, Ahmedabad – 380058
5.	Amount which the company intends to raise by way of such securities	₹9,46,16,440/- (Rupees Nine Crore Forty-Six Lakh Sixteen Thousand Four Hundred and Forty Only)
6.	Material terms of raising such securities, proposed time schedule, purposes or objects of offer, contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects; principal terms of assets charged as securities	The Company proposes to issue upto 94,61,644 (Ninety-Four Lakh Sixty-One Thousand Six Hundred and Forty-Four) Equity Shares of ₹10/- (Rupees Ten) each for cash at par aggregating to ₹9,46,16,440/- (Rupees Nine Crore Forty-Six Lakh Sixteen Thousand Four Hundred and Forty Only) to Urban Co-operative Banks on a Private Placement basis. <input type="checkbox"/> The Company will complete the issue and allotment of said Equity shares within a period of 1 year from the date of passing of the resolution by the shareholders. <input type="checkbox"/> The proceeds of the issue will primarily be utilized to: (i) To set-up IT infrastructure for use of UCBs. (ii) To acquire capital assets. (iii) To pay recurring expenditure. (iv) For general corporate purposes. <input type="checkbox"/> No promoter, director or key managerial personnel intends to subscribe to the offer of equity shares under this issue. <input type="checkbox"/> The issue does not carry any charge on the assets of the company.

Furthermore, as required under Section 62(1)(c) of the Companies Act, 2013 read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, additional disclosures for issue of Equity shares on private placement basis are as follows:

Sr. No.	Particulars	Remarks
1.	The objects of the issue	The Object of the offer is: (i) To set-up IT infrastructure for use of UCBs. (ii) To acquire capital assets. (iii) To pay recurring expenditure. (iv) For general corporate purposes.





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Sr. No.	Particulars	Remarks
2.	The total number of shares or other securities to be issued	Issue of 94,61,644 (Ninety-Four Lakh Sixty-One Thousand Six Hundred and Forty-Four) Equity Shares of ₹10/- (Rupees Ten) each for cash at par on private placement basis to select group of investors.
3.	The price or price band at/within which the allotment is proposed	The Equity shares will be issued at a price of ₹ 10/- each for cash at par.
4.	Basis on which the price has been arrived at along with report of the registered valuer	The basis of the valuation has been set out in detail in the valuation report provided by M/s Manish Buchasia & Co., IBBI Registered Valuer, dated 17 th February, 2026.
5.	Relevant date with reference to which the price has been arrived at	31/01/2026
6.	The class or classes of person to whom allotment is proposed to be made	Urban Co-operative Banks
7.	Intention of promoters or directors or key managerial personnel to subscribe to the offer	No promoter, director or key managerial personnel intends to subscribe to the offer of equity shares under this issue.
8.	The proposed time within which the allotment shall be completed	The Company will complete the issue and allotment of Equity shares within a period of 1 year from the date of passing of the resolution by the shareholders.
9.	The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them	ANNEXURE – A
10.	The change in control, if any, in the company that would occur consequent to the preferential offer	The Management does not envisage a change in control or management of the company in terms of restrictive dominant shareholding provisions in the Articles of Association of the Company.
11.	The number of persons to whom allotment on preferential basis have already been made during the year, in the terms of number of securities as well as price	NIL
12.	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	N.A.





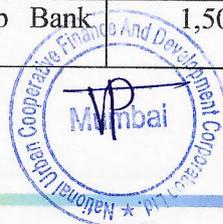
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Sr. No.	Particulars	Remarks
13.	The pre-issue and the post-issue shareholding pattern of the company	The pre-issue and post-issue shareholding pattern are annexed to this Notice as ANNEXURE – B

Annexure – A: List of Proposed Allottees

Sr. No.	Name of UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
1.	Vikas Souharda Co-operative Bank Ltd., Hospet	15,00,000	1,50,00,000	0.48
2.	Bilagi Pattan Sahakari Bank Niyamit, Bilagi.	8,81,835	88,18,350	0.28
3.	The Krishnagiri Urban Co-operative Bank Ltd.No.118	3,23,100	32,31,000	0.10
4.	George Town Co-operative Bank Ltd. No. 8512	3,10,000	31,00,000	0.10
5.	The Little Kancheepuram Co-operative Urban Bank Ltd.	3,01,500	30,15,000	0.10
6.	SBPP Co-operative Bank Ltd.	2,50,000	25,00,000	0.08
7.	The Honavar Urban Cooperative Bank Limited, Honavar	2,50,000	25,00,000	0.08
8.	The Gudiyattam Co-op Urban Bank Ltd. No. C-812	2,40,000	24,00,000	0.08
9.	Sir M Vishweshwaraiah Sahakar Bank Niyamitha, Kalaburagi	2,33,436	23,34,360	0.08
10.	Shree Bharat Co-operative Bank Ltd.	2,17,600	21,76,000	0.07
11.	The Gobichettipalayam Co-operative Urban Bank Ltd.	2,10,000	21,00,000	0.07
12.	The Coimbatore City Co-operative Bank Ltd.	1,95,000	19,50,000	0.06
13.	Sri Lakshminarayana Coop Urban Bank Ltd.	1,93,652	19,36,520	0.06
14.	Tirukoilur Cooperative Urban Bank Ltd.	1,80,055	18,00,550	0.06
15.	The Shevapet Urban Co-operative Bank Ltd. No. S. 392	1,80,000	18,00,000	0.06
16.	U. P. Postal Primary Co-operative Bank Ltd.	1,76,500	17,65,000	0.06
17.	The Tuticorin Melur Cooperative Bank Ltd. O.159	1,70,000	17,00,000	0.05
18.	The Nicholson Co-op Town Bank Ltd. No. 8	1,70,000	17,00,000	0.05
19.	Lasalgaon Merchant's Co-op Bank Ltd.	1,50,000	15,00,000	0.05





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Sr. No.	Name of UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
20.	Manvi Pattana Souharda Sahakari Bank Niyamitha, Manvi	1,50,000	15,00,000	0.05
21.	The Eastern Railway Employees' Co-operative Bank Ltd	1,50,000	15,00,000	0.05
22.	Gulshan Mercantile Urban Co-operative Bank Ltd.	1,25,300	12,53,000	0.04
23.	Urban Co-operative Bank Ltd., Basti	1,17,700	11,77,000	0.04
24.	Chopda People's Coop. Bank Ltd.	1,14,800	11,48,000	0.04
25.	The Tiruchirappalli City Co-operative Bank Ltd. No. 1050	1,10,000	11,00,000	0.04
26.	The Thiruvathipuram Co-operative Urban Bank Ltd. C.763	1,05,970	10,59,700	0.03
27.	The Namakkal Co-operative Bank Ltd. No.19	1,00,300	10,03,000	0.03
28.	Shree Mahayogi Laksmamna Co-op, Bank Limited No.72	1,00,000	10,00,000	0.03
29.	SULAIMANI Co-operative Bank Limited	1,00,000	10,00,000	0.03
30.	The Urban Co-operative Bank Ltd. Cuttack	1,00,000	10,00,000	0.03
31.	The Kurukshetra Urban Co-op Bank Ltd.	1,00,000	10,00,000	0.03
32.	The Bantra Co Operative Bank LTD	1,00,000	10,00,000	0.03
33.	The Chidambaram Co-operative Urban Bank Ltd.	1,00,000	10,00,000	0.03
34.	The Ilayangudi Co-operative Urban Bank Ltd. R.27	80,000	8,00,000	0.03
35.	Ranilaxmibai Urban Co-operative Bank Ltd.	75,000	7,50,000	0.02
36.	The Mehmadaabad Urban Peoples Co. Op. Bank Ltd. Mehmadaabad	74,627	7,46,270	0.02
37.	Vyaparik Audhyogik Sahakari Bank Maryadit, Indore	60,000	6,00,000	0.02
38.	Dindigul Urban Coop Bank Ltd., no 193	60,000	6,00,000	0.02
39.	Rajdhani Nagar Sahkari Bank Ltd.	59,000	5,90,000	0.02
40.	The Palamoor Co-Operative Urban Bank Ltd.	50,000	5,00,000	0.02
41.	Ujjain Nagarik Sahakari Bank Maryadit, Ujjain	50,000	5,00,000	0.02
42.	The Gooty Co-operative Town Bank Ltd. No. D.476	50,000	5,00,000	0.02
43.	Puttur Co-operative Town Bank Ltd. Puttur	50,000	5,00,000	0.02





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Sr. No.	Name of UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
44.	Jharneshwar Nagrik Sahakari Bank Maryadit	50,000	5,00,000	0.02
45.	Bechraji Nagarik Sahakari Bank Ltd.	50,000	5,00,000	0.02
46.	Sri Ganesh Co-operative Bank Ltd., Kalaburagi	50,000	5,00,000	0.02
47.	Mahesh Sahakari Bank Ltd. Pune	50,000	5,00,000	0.02
48.	Jijau Commercial Co-operative Bank Ltd., Amravati.	50,000	5,00,000	0.02
49.	The Mahanagar Co-operative Urban Bank Ltd	50,000	5,00,000	0.02
50.	LIC Employees' Co-Operative Bank Ltd	50,000	5,00,000	0.02
51.	Eastern & North East Frontier Railway Co-operative Bank Ltd.	50,000	5,00,000	0.02
52.	The Hindustan Shipyard Staff Co-Operative Bank Ltd.	50,000	5,00,000	0.02
53.	The Arantangi Co-operative Bank limited. No. 4060	50,000	5,00,000	0.02
54.	Khalilabad Nagar Sahkari Bank Ltd.	45,000	4,50,000	0.01
55.	Etah Urban Co-operative Urban Bank Ltd.	45,000	4,50,000	0.01
56.	Urban Co-operative Bank Ltd., Siddarthnagar	45,000	4,50,000	0.01
57.	Tirumangalam Cooperative Urban Bank Ltd. No. 29	40,000	4,00,000	0.01
58.	Etawah Urban Co-operative Bank Ltd.	38,100	3,81,000	0.01
59.	Development Co-operative Bank Ltd.	34,500	3,45,000	0.01
60.	Mahoba Urban Co-operative Bank Ltd.	33,800	3,38,000	0.01
61.	Abhivridhi Mahila Sahakar Bank Niyamita, KalaBuragi,	32,829	3,28,290	0.01
62.	The Urban Co-op Bank Ltd, Rourkela	30,000	3,00,000	0.01
63.	Shankar Nagari Sahakari Bank Ltd., Nanded	30,000	3,00,000	0.01
64.	Sardar Singh Nagarik Sahakari Bank Maryadit,	30,000	3,00,000	0.01
65.	Warangal Urban Co-Operative Bank Ltd.	30,000	3,00,000	0.01
66.	Sri Basaveshwar Sahakar Bank Niyamitha	26,504	2,65,040	0.01
67.	Sanawad Nagrik Sahakari Bank Maryadit.	24,200	2,42,000	0.01
68.	Ujjain Audhyogik Vikas Nagrik Sahakari Bank Maryadit	20,336	2,03,360	0.01





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69.	Kamuthi Co-operative Urban Bank Ltd. Q 1102	20,000	2,00,000	0.01
70.	The Akki-Alur Urban Co-operative Bank Ltd	16,000	1,60,000	0.01
71.	Progressive Urban Co-operative Bank Ltd.	15,000	1,50,000	0.00
72.	Indraprastha Sehkari Bank Ltd.	10,000	1,00,000	0.00
73.	M. D. Pawar Peoples Cooperative Bank Limited Urun- Islampur	10,000	1,00,000	0.00
74.	The Repalle Co-operative Bank Ltd.	10,000	1,00,000	0.00
75.	Nagrik Sahkari Bank Ltd. Rajajipuram	10,000	1,00,000	0.00
76.	Balusseri Co-operative Urban Bank Ltd.	10,000	1,00,000	0.00
77.	Janata Co-operative Bank Ltd., Harugeri	10,000	1,00,000	0.00
78.	The Khattri Co-operative Urban Bank Ltd.	10,000	1,00,000	0.00
79.	The Vaish Co-operative New Bank Ltd.	10,000	1,00,000	0.00
80.	The Merchantile Co-op Urban Bank (Secundrabad) Limited	10,000	1,00,000	0.00

Annexure – B: Pre-issue & Post-issue Shareholding Pattern

Sr. No.	Category	Pre-Issue		Post-Issue	
		No. of Shares held	% of share-holding	No. of Shares held	% of share-holding
A	Promoter's Holding				
1	Indian:				
	Individual	20,000	0.01	20,000	0.01
	Body Corporate (includes Trust)	-	0.00	-	0.00





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Sr. No.	Category	Pre-Issue		Post-Issue	
		No. of Shares held	% of share-holding	No. of Shares held	% of share-holding
	Others (Co-operative Societies)	16,04,000	0.53	16,04,000	0.52
	Sub-total (1)	16,24,000	0.54	16,24,000	0.52
2	Foreign Promoters	-	0.00	-	0.00
	Sub-total (A)	16,24,000	0.54	16,24,000	0.52
B	Non-Promoter's Holding				
1	Institutional Investors	0	0.00	0	0.00
2	Non-Institution:				
	Private Corporate Bodies	0	0.00	0	0.00
	Directors and Relatives	0	0.00	0	0.00
	Indian Public	30,000	0.01	30,000	0.01
	Others (Co-operative Societies)	29,93,01,914	99.45	30,87,63,558	99.47
	Sub-total (B)	29,93,31,914	99.46	30,87,93,558	99.48
	Grand Total	30,09,55,914	100.00	31,04,17,558	100.00





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

📍 **Corporate Office** : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
✉ **Email** : contactus@nucfdc.in 📞 **Contact** : +91 86557 21727 🌐 **Website** : www.nucfdc.in | **CIN** : U65990DL2020PLC363322

A copy of the Valuation Report issued by M/s Manish Buchasia & Co., as referred above is available for inspection by a member during usual business hours on any working day at the Registered Office of the Company.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out Item No. 1 in the accompanying notice for your approval.

None of the Directors and/or Key Managerial personnel of the Company and their relatives are concerned or interested, financially, or otherwise, in the resolution set out at Item No. 1 of the accompanying the Notice.

By Order of Board of Directors



Vikas Tarekar
Company Secretary & Compliance Officer
Date: 2nd March, 2026
Place: Mumbai

Registered Office:
B-14, A- Block, 3rd Floor,
Local Shopping Complex,
Ring Road, Naraina Vihar,
South West Delhi,
New Delhi – 110028
Date: 2nd March, 2026