



NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

NOTICE

Notice is hereby given that in terms of General Circulars No. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020 and other circulars and the last circular No. 03/2025 dated 22nd September, 2025 as notified by Ministry of Corporate Affairs ("MCA"), an Extra-Ordinary General Meeting ("EGM") of the members of National Urban Co-Operative Finance and Development Corporation Limited will be held on Wednesday, the 12th November, 2025 at 12:00 noon. through Video Conferencing ("VC") to transact the following business:

SPECIAL BUSINESS:

1. To issue 8,24,91,857 (Eight Crore Twenty-Four Lakh Ninety-One Thousand Eight Hundred Fifty-Seven) Equity Shares of Rs. 10/- (Rupees Ten) each for cash at par aggregating to ₹82,49,18,570/- (Rupees Eighty-Two Crore, Forty-Nine Lakh, Eighteen Thousand, Five Hundred Seventy Only) through Private Placement:

To consider and if thought fit to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to Section 42 and Section 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and all other applicable provisions, if any, of the Companies Act, 2013 and the Rules framed thereunder including any statutory modification(s) or re-enactment(s) thereof for the time being in force and in accordance with the provisions of Articles of Association of the Company and subject to the receipt of exemption from the Reserve Bank of India (RBI) for issuance of shares to more than 200 identified persons in a financial year, for which the Company has already made an application to RBI and subject to the permissions, consents, sanctions and approval by any other authority, as may be necessary and subject to such conditions and modifications as might be prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board to exercise its powers including the powers conferred by this resolution, consent of the members be and is hereby accorded to the Board of Directors to issue upto 8,24,91,857 (Eight Crore Twenty-Four Lakh Ninety-One Thousand Eight Hundred Fifty-Seven) Equity Shares of Rs. 10/- (Rupees Ten) each for cash at par aggregating to ₹82,49,18,570/- (Rupees Eighty-Two Crore, Forty-Nine Lakh, Eighteen Thousand, Five Hundred Seventy Only) through Private Placement to the persons listed in the Explanatory Statement accompanying this Notice (collectively referred to as "Proposed Offeree") not more than 103 in numbers, if approval of RBI/ other authority is not obtained by the time of issue is made;"

"RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to issue to the Proposed Offerees a private placement offer cum application letter in the manner as may be set out in the Form PAS - 4 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 inviting the Proposed Allottees to subscribe to the equity shares and that the name of such Proposed Allottees be entered in records maintained by the Company in the manner set out in Form PAS - 5 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 prior to issuance of the private placement offer cum application letter;"

"RESOLVED FURTHER THAT the monies received by the Company from the Proposed Allottees towards issuance and allotment of the equity shares pursuant to the private placement under Section 42 and Section 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 be kept by the Company in a separate securities application money account of the Company;"





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

📍 **Corporate Office** : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
✉ **Email** : contactus@nucfdc.in ☎ **Contact** : +91 86557 21727 🌐 **Website** : www.nucfdc.in | CIN : U65990DL2020PLC363322

“RESLOVED FURTHER THAT all such equity shares to be issued and allotted by the Board shall be subject to provisions of Memorandum of Association and Article of Association of the Company and shall rank pari-passu in all respect including dividend with the existing equity shares of the Company;”

“RESOLVED FURTHER THAT pursuant to the applicable provisions of the Companies Act, 2013, the names of the Investor be recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer letter in Form PAS - 4 together with an application form be issued to the Investor, inviting them to subscribe to the Equity Shares, as per the draft tabled at the Meeting and duly initialled by the Chairman for the purpose of identification and consent of the members of the Company is hereby accorded to the issuance of the same to the Investor inviting them to subscribe to the Equity Shares;”

“RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deemed necessary, desirable and expedient for such purpose, including without limitation, issuing clarification on the offer, issue and allotment of the equity shares, resolving all questions and doubt that may arise with respect to the offer, issued and allotment of equity shares and to authorize all such person as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Shareholders of the Company and that the decision of the Board shall be final and conclusive;”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the power herein conferred, to any committee or to one or more Directors and/or Key Managerial Persons of the Company including making necessary filings with Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution.”

By Order of Board of Directors

Vikas Tarekar

Company Secretary and Compliance Officer



Registered Office:

B-14, A- Block, 3rd Floor,
Local Shopping Complex,
Ring Road, Naraina Vihar,
South West Delhi,
New Delhi – 110028

Date: 20th October, 2025



NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

NOTES:

1. The Statement as required under Section 102 of the Companies Act, 2013 is annexed to the Notice.
2. The Ministry of Corporate Affairs ("MCA") vide its various Circulars has permitted holding of Extra-Ordinary General Meetings by a company through VC /OAVM. In compliance with the provisions of the Act & MCA circulars, the Extra-Ordinary General Meeting of the Company ("EGM") is being held through VC / OAVM. The procedure for joining the EGM through VC/OAVM is mentioned in this Notice.
3. In accordance with the MCA circulars, physical attendance of the Members to the EGM venue is not required. Hence, Members have to attend and participate in the ensuing EGM through VC/OAVM.
4. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting. The facility of participation at the EGM through VC/OAVM will be made available to the members and Directors.
5. The Members may raise their questions at least a week before the meeting as it may not be convenient to take-up all the questions raised during the course of the Meeting. However, the questions raised during the meeting shall be replied by individual communication with the concerned member.
6. All documents referred to in the Notice calling the EGM and the Explanatory Statement are available during working hours at the Corporate Office of the Company at Mumbai as given above and also on the website of the Company on <https://nucfdc.in> for inspection by the Members.
7. The Company not being a listed company and does not having more than one thousand members, provisions of Section 108 read with the Companies (Management and Administration) Rules, 2014 relating to providing facility to the members to exercise their right to vote through electronic means is not applicable.





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

📍 **Corporate Office** : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
✉ **Email** : contactus@nucfdc.in 📞 **Contact** : +91 86557 21727 🌐 **Website** : www.nucfdc.in | CIN : U65990DL2020PLC363322

EXPLANATORY STATEMENT

(Statement pursuant to Section 102 of the Companies Act, 2013)

ITEM NO. 1:

To issue 8,24,91,857 (Eight Crore Twenty-Four Lakh Ninety-One Thousand Eight Hundred Fifty-Seven) Equity Shares of Rs. 10/- (Rupees Ten) each for cash at par aggregating to ₹82,49,18,570/- (Rupees Eighty-Two Crore, Forty-Nine Lakh, Eighteen Thousand, Five Hundred Seventy Only) through Private Placement:

The Board of Directors of the Company ("Board") at its meeting held on 14th October 2025 subject to necessary approval(s), approved the proposal for raising of funds for an amount not exceeding 8,24,91,857 (Eight Crore Twenty-Four Lakh Ninety-One Thousand Eight Hundred Fifty-Seven) Equity Shares of Rs. 10/- (Rupees Ten) each for cash at par aggregating to ₹82,49,18,570/- (Rupees Eighty-Two Crore, Forty-Nine Lakh, Eighteen Thousand, Five Hundred Seventy Only) each for cash at par. In terms of Section 62(1)(c) read with Section 42 of the Companies Act, 2013 and rules made thereunder, the private placement issue requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members as set out in the notice, by way of a special resolution.

In view of the statutory limit under Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 restricting private placement to a maximum of 200 identified persons in a financial year, and considering that 97 persons were allotted shares in the previous tranche completed in May 2025.

Accordingly, in the current financial year, the Company is eligible to issue equity shares to only 103 identified persons. The Company has already made an application seeking exemption from the Reserve Bank of India to permit issuance of shares to more than 200 subscribers in a financial year, considering the nature of its operations and the strategic importance of onboarding Urban Co-operative Banks and Co-operative Federations. The proposed issue shall be undertaken subject to receipt of such exemption from RBI, and no allotment shall be made to subscribers beyond the permissible limit unless the said approval is received.

The Company shall offer the new equity shares only to those identified investors who have operating demat account with any one of the depositories viz. NSDL and CDSL.

The following disclosures for the issue of equity shares on private placement basis are made in accordance with the provisions of Section 42 of the Companies Act, 2013 read Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014:

Sr.No.	Particulars	Remarks
1.	Particulars of offer including date of passing of board resolution	Issue of upto 8,24,91,857 (Eight Crore Twenty-Four Lakh Ninety-One Thousand Eight Hundred Fifty-Seven) Equity shares of Rs. 10/- each for cash at par on private placement basis to select group of investors. Board Resolution: 14 th October, 2025
2.	Kind of securities offered and the price at which securities is being offered	Equity Shares of face value of Rs. 10/- are being offered through private placement for cash at par to Urban Co-operative Banks and/ or to Co-operative Federations and/or NCDC.





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059

Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

Sr.No.	Particulars	Remarks
3.	Basis or justification for the price (including premium, if any) at which offer or invitation is being made	The Company has commenced NBFC activities on issuance of Certificate of Registration by RBI. The Company proposes to issue the equity shares as per Valuation Report.
4.	Name and address of the valuer who performed valuation	Name: M/s Manish Buchasia & Co. IBBI Registered Valuer Reg No. IBBI/RV/03/2019/12235 Address: 306, Gala Mart, Near Sobo Centre, South Bopal, Ahmedabad – 380058
5.	Amount which the company intends to raise by way of such securities	₹82,49,18,570/- (Rupees Eighty-Two Crore, Forty-Nine Lakh, Eighteen Thousand, Five Hundred Seventy Only)
6.	Material terms of raising such securities, proposed time schedule, purposes or objects of offer, contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects; principal terms of assets charged as securities	<p>The Company proposes to issue upto 8,24,91,857 (Eight Crore Twenty-Four Lakh Ninety-One Thousand Eight Hundred Fifty-Seven) Equity Shares of Rs. 10/- (Rupees Ten) each for cash at par aggregating to ₹82,49,18,570/- (Rupees Eighty-Two Crore, Forty-Nine Lakh, Eighteen Thousand, Five Hundred Seventy Only) to Urban Co-operative Banks and/ or to Co-operative Federations and/or NCDC on a Private Placement basis.</p> <p><input type="checkbox"/> The Company will complete the issue and allotment of said Equity shares within a period of 1 year from the date of passing of the resolution by the shareholders.</p> <p><input type="checkbox"/> The proceeds of the issue will primarily be utilized to:</p> <p>(i) To raise the amount of capital to comply with RBI directions.</p> <p>(ii) To set-up IT infrastructure for use of UCBs.</p> <p>(iii) To acquire capital assets.</p> <p>(iv) To pay recurring expenditure.</p> <p>(v) For general corporate purposes.</p> <p><input type="checkbox"/> No promoter, director or key managerial personnel intends to subscribe to the offer of equity shares under this issue.</p> <p><input type="checkbox"/> The issue does not carry any charge on the assets of the company.</p>

Furthermore, as required under Section 62(1)(c) of the Companies Act, 2013 read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, additional disclosures for issue of Equity shares on private placement basis are as follows:

Sr. No.	Particulars	Remarks
1.	The objects of the issue	The Object of the offer is: (i) To raise the amount of capital to comply with RBI directions.





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

📍 **Corporate Office :** Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
 ✉ **Email :** contactus@nucfdc.in 📞 **Contact :** +91 86557 21727 🌐 **Website :** www.nucfdc.in | **CIN :** U65990DL2020PLC363322

Sr. No.	Particulars	Remarks
		(ii) To set-up IT infrastructure for use of UCBs. (iii) To acquire capital assets. (iv) To pay recurring expenditure. (v) For general corporate purposes.
2.	The total number of shares or other securities to be issued	Issue of 8,24,91,857 Equity shares of ₹ 10/- each for cash at par on private placement basis to select group of investors.
3.	The price or price band at/within which the allotment is proposed	The Equity shares will be issued at a price of ₹ 10/- each for cash at par.
4.	Basis on which the price has been arrived at along with report of the registered valuer	The basis of the valuation has been set out in detail in the valuation report provided by M/s Manish Buchasia & Co., IBBI Registered Valuer, dated 8 th October, 2025
5.	Relevant date with reference to which the price has been arrived at	30/09/2025
6.	The class or classes of person to whom allotment is proposed to be made	Urban Co-operative Banks and/ or to Co-operative Federations and/or NCDC.
7.	Intention of promoters or directors or key managerial personnel to subscribe to the offer	No promoter, director or key managerial personnel intends to subscribe to the offer of equity shares under this issue.
8.	The proposed time within which the allotment shall be completed	The Company will complete the issue and allotment of Equity shares within a period of 1 year from the date of passing of the resolution by the shareholders.
9.	The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them	ANNEXURE – A
10.	The change in control, if any, in the company that would occur consequent to the preferential offer	The Management does not envisage a change in control or management of the company in terms of restrictive dominant shareholding provisions in the Articles of Association of the Company.
11.	The number of persons to whom allotment on	NIL





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059

Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

Sr. No.	Particulars	Remarks
	preferential basis have already been made during the year, in the terms of number of securities as well as price	
12.	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	N.A.
13.	The pre-issue and the post-issue shareholding pattern of the company	The pre-issue and post-issue shareholding pattern are annexed to this Notice as ANNEXURE – B





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
 Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

Annexure – A: List of Proposed Allottees

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
1.	National Cooperative Development Corporation	14000000	1400,00,000	18.86
2.	SVC Co-operative Bank Ltd.	10000000	1000,00,000	7.86
3.	Saraswat Co-operative Bank Ltd., Mumbai	8000000	800,00,000	13.52
4.	The Cosmos Co-op Bank Ltd.	3000000	3,00,00,000	5.66
5.	GS Mahanagar Co-operative Bank Ltd.	2500000	250,00,000	0.79
6.	Bombay Mercantile Co-operative Bank Ltd.	2000000	200,00,000	0.63
7.	Arvind Sahakari Bank Ltd.,	1800000	180,00,000	0.57
8.	The Sirsi Urban Sahakari Bank Ltd.,	1650000	165,00,000	0.52
9.	Vikas Souharda Co-operative Bank Ltd.,	1500000	150,00,000	0.47
10.	Rajgurunagar Sahakari Bank Ltd	1500000	150,00,000	0.47
11.	Mangalore Catholic Co-operative Bank Ltd.	1100000	110,00,000	0.35
12.	The Visakhapatnam cooperative Bank Ltd	1000000	100,00,000	0.31
13.	The Jalgaon Peoples Co-operative Bank Ltd.	1000000	100,00,000	0.31
14.	The Bangalore City Cooperative Bank Ltd	1000000	100,00,000	0.63
15.	Shri Basaveshwar Sahakari Bank Niyamitha, Bagalkot	1000000	100,00,000	0.31
16.	Bilagi Pattan Sahakari Bank Niyamit,	881835	88,18,350	0.28
17.	Shri Vijay Mahantesh Co-operative Bank Limited,	857763	85,77,630	0.27
18.	The Kolhapur Urban Co-op Bank Ltd.	850000	85,00,000	0.27
19.	SBPP Co-operative Bank Ltd.,	750000	75,00,000	0.24
20.	Ambarnath Jai Hind Coop Bank Ltd.	745384	74,53,840	0.23
21.	Dr. Appasaheb Urf Sa. Re. Patil Jaysingpur Udgaon Sahakari Bank Ltd.,	697818	69,78,180	0.22
22.	Janakalyan Sahakari Bank Ltd., Mumbai	597800	59,78,000	0.91
23.	Shri Veer Pulikeshi Co-operative Bank Ltd., Badami	572856	57,28,560	0.18
24.	Sahakarmaharshi Bhausahab Thorat Amritvahini Sahakari Bank Ltd, Ghulewadi	500000	50,00,000	0.16





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059

Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
25.	Sarvodya Commercial Co-op Bank Ltd., Mehsana	500000	50,00,000	0.16
26.	Urban Co-operative Bank Ltd. Bareilly	500000	50,00,000	0.16
27.	Baramati Sahakari Bank Ltd., Pune,	500000	50,00,000	0.16
28.	Wardhaman Urban Co-operative Bank Ltd. Nagpur	450000	45,00,000	0.14
29.	Mahatma Fule Urban Co-operative Bank Ltd.	440000	44,00,000	0.14
30.	Tirupati Urban Co-op Bank Ltd.	400000	40,00,000	0.13
31.	Surat National Cooperative Bank Ltd	400000	40,00,000	0.24
32.	The Krishnagiri Urban Co-operative Bank Ltd.No.118	323100	32,31,000	0.10
33.	George Town Co-operative Bank Ltd. No. 8512	310000	31,00,000	0.10
34.	The Hasti Co-operative Bank Ltd.,	310000	31,00,000	0.10
35.	The Little Kancheepuram Co-operative Urban Bank Ltd.	301500	30,15,000	0.09
36.	The Gandhinagar Nagrik Co-operative Bank Ltd.	300725	30,07,250	0.09
37.	Sant Sopankaka Sahakari Bank	300000	30,00,000	0.09
38.	Nagarik Samabay Bank Ltd.	290000	29,00,000	0.09
39.	The Raddi Sahakara Bank Niyamitha, Dharwad	280000	28,00,000	0.30
40.	The Guntur Co-operative Urban Bank Ltd.	250000	25,00,000	0.08
41.	Bharat Co-operative Bank (Mumbai) Ltd.	250000	25,00,000	0.08
42.	The Karad Urban Co-operative Bank Ltd.	250000	25,00,000	0.08
43.	Sree Thyagaraja Co-operative Bank Ltd.	250000	25,00,000	0.11
44.	The Commercial Co-op Bank Limited Kolhapur	250000	25,00,000	0.08
45.	Omprakash Deora People's Co-operative Bank Ltd.	250000	25,00,000	0.16
46.	The Greater Bombay Co-operative Bank Limited	250000	25,00,000	0.08
47.	Mahanagar Nagrik Sahakari Bank Maryadit	250000	25,00,000	0.08
48.	Kokan Mercantile Co-op Bank Ltd.	250000	25,00,000	0.08
49.	Nutan Nagrik Sahakari Bank Ltd.	250000	25,00,000	0.08
50.	Poornawadi Nagrik Sahakari Bank Maryadit.	250000	25,00,000	0.08

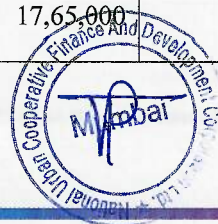




NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

📍 **Corporate Office :** Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
 ✉ **Email :** contactus@nucfdc.in 📞 **Contact :** +91 86557 21727 🌐 **Website :** www.nucfdc.in | CIN : U65990DL2020PLC363322

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
51.	The Vaidyanath Urban Co-operative Bank Ltd., Parli-Vajinath.	250000	25,00,000	0.08
52.	Vishwakarma Sahakara Bank Ltd.	250000	25,00,000	0.08
53.	Janatha Seva Co-operative Bank Ltd, Bangalore.	250000	25,00,000	0.08
54.	Veershaiva Sahakari Bank Ltd., Bangalore	250000	25,00,000	0.08
55.	The Gudiyattam Co-op Urban Bank Ltd. No. C-812	240000	24,00,000	0.08
56.	People's Co-op Bank Ltd. Dholka	237000	23,70,000	0.07
57.	Shree Samarth Sahakari Bank Ltd., Nashik	234000	23,40,000	0.07
58.	Sir M Vishweshwaraiah Sahakar Bank Niyamitha, Kalaburagi	233436	23,34,360	0.07
59.	Nagar Sahakari Bank Ltd., Maharajganj	220000	22,00,000	0.07
60.	Shree Bharat Co-operative Bank Ltd.	217600	21,76,000	0.07
61.	The Janata Co-operative Bank Ltd.	212000	21,20,000	0.07
62.	The Gobichettipalayam Co-operative Urban Bank Ltd.	210000	21,00,000	0.07
63.	The New Urban Co-operative Bank Ltd., Rampur	207000	20,70,000	0.07
64.	The Urban Coop. Bank Ltd. Dharangaon.	200000	20,00,000	0.06
65.	Dattatraya Maharaj Kalambi Jaoli Sahakari Bank Ltd.	200000	20,00,000	0.06
66.	The Postal & R.M.S Employees Co-op Bank Ltd	200000	20,00,000	0.06
67.	The Coimbatore City Co-operative Bank Ltd.	195000	19,50,000	0.06
68.	Sri Lakshminarayana Coop urbank Ltd.	193652	19,36,520	0.06
69.	The Anand Merchantile Co-op Bank Ltd.	187100	18,71,000	0.06
70.	Chanasma Nagrik Sahakari Bank Ltd.	180125	18,01,250	0.06
71.	Tirukoilur Cooperative Urban Bank Ltd.	180055	18,00,550	0.06
72.	Sarvodaya Nagrik Sahakari Bank Ltd.	180000	18,00,000	0.06
73.	The Shevapet Urban Co-operative Bank Ltd.No. S. 392	180000	18,00,000	0.06
74.	Alavi Co-operative Bank Ltd	179500	17,95,000	0.06
75.	U. P. Postal Primary Co-operative Bank Ltd.	176500	17,65,000	0.06





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059

Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in CIN : U65990DL2020PLC363322

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
76.	The Tuticorin Melur Cooperative Bank Ltd. O.159	170000	17,00,000	0.05
77.	The Nicholson Co-op Town Bank Ltd. No. 8	170000	17,00,000	0.05
78.	Railway Shramik Sahakari Bank Ltd., Bikaner	163000	16,30,000	0.05
79.	The Sindgi Urban Co-operative Bank Ltd.	161880	16,18,800	0.05
80.	The Bavla Nagrik Sahakari Bank Ltd.	160000	16,00,000	0.05
81.	Sankheda Nagarik Sahakari Bank Ltd.	158350	15,83,500	0.05
82.	Vikramaditya Nagarik Sahakari Bank Maryadit, Ujjain	150000	15,00,000	0.05
83.	The Imphal Urban Co-operative Bank Ltd.	150000	15,00,000	0.05
84.	Ranuj Nagrik Sahakari Bank Ltd.	150000	15,00,000	0.05
85.	Smriti Nagrik Sahakari Bank Maryadit, Mandsaur	150000	15,00,000	0.05
86.	Bharti Sahakari Bank Ltd., Pune	150000	15,00,000	0.05
87.	Lasalgaon Merchant's Coop. Bank Ltd.	150000	15,00,000	0.05
88.	The Ghatal Peoples Cooperative Bank Ltd.	149500	14,95,000	0.05
89.	The Panchsheel Mercantile Co-op Bank Ltd.	130380	13,03,800	0.08
90.	Gulshan Mercantile Urban Co-operative Bank Ltd.	125300	12,53,000	0.04
91.	Urban Co-operative Bank Ltd., Basti	117700	11,77,000	0.04
92.	Chopda People's Coop. Bank Ltd.	114800	11,48,000	0.04
93.	The Santrampur Urban Cooperative Bank Ltd.	110000	11,00,000	0.03
94.	IDAR Nagrik Sahakari Bank Ltd.	110000	11,00,000	0.03
95.	The Tiruchirappalli City Co-operative Bank Ltd. No. 1050	110000	11,00,000	0.03
96.	United Mercantile Co-operative Bank Ltd., Kanpur	110000	11,00,000	0.03
97.	The Thiruvathipuram Co-operative Urban Bank Ltd. C.763	105970	10,59,700	0.03
98.	The Bijnor Urban Co-operative Bank Ltd.	104988	10,49,880	0.03
99.	The Namakkal Co-operative Bank Ltd. No.19	100300	10,03,000	0.03
100.	Janata Sahakari Bank Limited Dharashiv (Multi State Bank) erstwhile Osmanabad Janata Sahakari Bank Ltd., Osmanabad.	100000	10,00,000	0.03





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
 Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in CIN : U65990DL2020PLC363322

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
101	Mizoram Urban Co-Op Development Bank Ltd.	100000	10,00,000	0.03
102	The Vepar Udhog Vikas Sahakari Bank Ltd.	100000	10,00,000	0.03
103	Shri Yashwant Sahakari Bank Ltd., Kuditre, (Kumbhi-Kasari), Kolhapur	100000	10,00,000	0.03
104	Manipur Women's Co-op. Bank Ltd.	100000	10,00,000	0.03
105	The Washim Urban Co-operative Bank Limited, Washim.	100000	10,00,000	0.03
106	Pragati Mahila Nagarik sahakari Bank Ltd.Maryadit	100000	10,00,000	0.03
107	Nagrik Sahakari Bank Limited, Durg	100000	10,00,000	0.03
108	Shri D.T.Patil Co-operative Bank Ltd., Chikodi	100000	10,00,000	0.03
109	The Gozaria Nagrik Sahakari Bank	100000	10,00,000	0.03
110	Shree Mahuva Nagrik Sahakari Bank Ltd.	100000	10,00,000	0.03
111	Laxmi Urban Co-operative Bank Ltd., Latur.	100000	10,00,000	0.03
112	Shri Chhatrapati Rajarshi Shahu Urban Co-operative Bank Ltd, Beed.	100000	10,00,000	0.03
113	Kankaria Maninagar Nagarik Sahakari Bank Ltd.	100000	10,00,000	0.03
114	Dahod Mercantile Co-op. Bank Ltd.	100000	10,00,000	0.03
115	Rayat Sevak Co-op. Bank Ltd., Satara	100000	10,00,000	0.03
116	Darussalam Co-operative Urban Bank Ltd.	100000	10,00,000	0.03
117	The Maharashtra Coop Banks Federation Ltd.	100000	10,00,000	0.03
118	Sevalia Urban co-operative Bank Ltd.	100000	10,00,000	0.03
119	The Chidambaram Co-operative Urban Bank Ltd.	100000	10,00,000	0.03
120	Yadrav Cooperative Bank Ltd.	100000	10,00,000	0.03
121	Koilkuntla Cooperative Bank	100000	10,00,000	0.03
122	The Palayamkottai Urban Co-operative Bank Ltd.	100000	10,00,000	0.03
123	The Sultan's Battery Co-operative Urban Bank Ltd.	100000	10,00,000	0.03
124	The Kanaka Mahalakshmi Co-operative Bank Ltd.	100000	10,00,000	0.03
125	Shree Mahayogi Laksmamna Co-op, Bank Limited No.72	100000	10,00,000	0.03
126	Rajaram Bapu Sahakari Bank Limited	100000	10,00,000	0.03





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059

Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

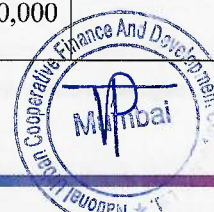
Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
127	Kumbhi Kasari Sahakari Bank Ltd., Kuditre	100000	10,00,000	0.03
128	The Kurukshetra Urban Co-op Bank Ltd.	100000	10,00,000	0.03
129	Shree Vardhaman Sahakari Bank Ltd.	100000	10,00,000	0.03
130	Textile Traders' Co-op Bank Ltd., Ahmedabad	100000	10,00,000	0.03
131	The Kendrapara Urban Co-operative Bank Ltd.	100000	10,00,000	0.03
132	The Nanded Merchant's Co-op Bank Ltd.	100000	10,00,000	0.03
133	The Citizens' Cooperative Bank Ltd.	100000	10,00,000	0.03
134	Sulaimani Co-Operative Bank Limited	100000	10,00,000	0.03
135	Feroke Co-operative Urban Bank Ltd.	100000	10,00,000	0.03
136	The Puri Urban Co-operative Bank Ltd.	100000	10,00,000	0.03
137	Indore Paraspar Sahakari Bank limited	100000	10,00,000	0.03
138	The Devangere Urban Co-operative Bank Limited	100000	10,00,000	0.03
139	Bapuji Co-operative Bank Ltd. Davangere	100000	10,00,000	0.03
140	Mahesh Sahkari Bank, Pune,	100000	10,00,000	0.03
141	The ILayangudi Co-operative Urban Bank Ltd. R.27	80000	8,00,000	0.03
142	Nagar Vikas Sahkari Bank ltd., Hardoi	78510	7,85,100	0.02
143	The Maharaja Co-op Urban Bank Ltd.	75000	7,50,000	0.02
144	Jijamata Mahila Sahakari Bank Limited., Satara	75000	7,50,000	0.02
145	Ranilaxmibai Urban Co-operative Bank Ltd.	75000	7,50,000	0.02
146	Ranga Reddy Co-op Urban Bank Ltd,	65000	6,50,000	0.02
147	Dindigul Urban Coop Bank Ltd.,no 193	60000	6,00,000	0.02
148	Vyaparik Audhyogik Sahakari Bank Maryadit, Indore	60000	6,00,000	0.02
149	Rajdhani Nagar Sahkari Bank Ltd.	59000	5,90,000	0.02
150	Noida Commercial Co-operative Bank Ltd.	59000	5,90,000	0.02
151	The Rajapalayam Co-operative Urban Bank Limited	57000	5,70,000	0.02
152	The Udumalpet Co-operative Urban Bank Ltd..	53316	5,33,160	0.02
153	Banda Urban Co-operative Bank Ltd.	53000	5,30,000	0.02



NATIONAL URBAN CO-OPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
 Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
154	The Palamoor Co-Operative Urban Bank Ltd.	50000	5,00,000	0.02
155	Ujjain Nagarik Sahakari Bank Maryadit, Ujjain	50000	5,00,000	0.02
156	Adv. Shamraoji Satyashodhak Sahakari Bank Ltd., Kolhapur	50000	5,00,000	0.02
157	Bhadradi Co-operative urban Bank Ltd.	50000	5,00,000	0.03
158	Ghoghamba Vibhag Nagarik Sahakari Bank Limited.	50000	5,00,000	0.02
159	Rajarshi Shahu Sahakari Bank Maryadit,	50000	5,00,000	0.02
160	The Agrasen Nagari Sahakari Bank Ltd. Akola	50000	5,00,000	0.02
161	Vani Co-operative Urban Bank Ltd.	50000	5,00,000	0.02
162	The Arantangi Co-operative Bank limited. No. 4060	50000	5,00,000	0.02
163	The Bhagyalakshmi Mahila Sahakari Bank Ltd.	50000	5,00,000	0.02
164	Vadnagar Nagarik Sahakari Bank Limited	50000	5,00,000	0.02
165	The Gooty Co-operative Town Bank Ltd. No. D.476	50000	5,00,000	0.02
166	Rani Channamma Mahila Sahakari Bank NI. Belgavi	50000	5,00,000	0.02
167	Noble Co-operative Bank Ltd.	50000	5,00,000	0.02
168	National Urban Co-operative Bank Ltd.	50000	5,00,000	0.02
169	Sundarlal Sawji Urban Co-operative Bank Ltd., Jintur.	50000	5,00,000	0.02
170	The Dharmavaram Co-operative Town Bank Ltd. No.47	50000	5,00,000	0.02
171	Ode Urban Co-operative Bank Ltd.	50000	5,00,000	0.02
172	Puttur Co-operative Town Bank Ltd. Puttur	50000	5,00,000	0.02
173	The Eluru Co-operative Urban Bank Ltd. No.1356	50000	5,00,000	0.02
174	Jharneshwar Nagrik Sahakari Bank Maryadit	50000	5,00,000	0.02
175	Bechraji Nagarik Sahakari Bank Ltd.	50000	5,00,000	0.02
176	Pimpri Chinchwad Sahakari Bank Maryadit, Pimpri	50000	5,00,000	0.02
177	The Deccan Merchants Co-op Bank Ltd. Mumbai	50000	5,00,000	0.02





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059

Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
178	Dhakuria Co-operative Bank Ltd.	50000	5,00,000	0.02
179	The Innespeta Co-operative Urban Bank Ltd.	50000	5,00,000	0.02
180	The Kalyan Co-op Bank Ltd. Kalol	50000	5,00,000	0.02
181	The Rajsamand Urban Co-operative Bank Limited	50000	5,00,000	0.02
182	The Arya Vaishya Co - Operative Bank Ltd.	50000	5,00,000	0.02
183	The Shimla Urban Cooperative Bank Ltd.	50000	5,00,000	0.02
184	Cumbum Co-operative Town Bank Ltd. Cumbum	50000	5,00,000	0.02
185	The Hindustan Shipyard Staff Co-Operative Bank Ltd.	50000	5,00,000	0.02
186	Beawar Urban Co-operative Bank Ltd.	50000	5,00,000	0.03
187	The Vijapur Nagarik Sahakari Bank Ltd	50000	5,00,000	0.02
188	The Guntur Women Co-operative Urban Bank Ltd.	50000	5,00,000	0.02
189	The Union Co-op Bank Limited Naroda.	50000	5,00,000	0.02
190	Sri Ganesh Co-operative Bank Ltd., Kalaburagi	50000	5,00,000	0.02
191	The Ganga Mercantile Urban Co-operative Bank Ltd.	50000	5,00,000	0.02
192	Jampeta Co-Operative Urban Bank Ltd.	50000	5,00,000	0.02
193	The Koylanchal Urban Co-operative Bank Ltd.	50000	5,00,000	0.02
194	Seven Hills Co-operative Urban Banks	45000	4,50,000	0.01
195	Urban Co-operative Bank Ltd., Siddarthnagar	45000	4,50,000	0.01
196	Khalilabad Nagar Sahkari Bank Ltd.	45000	4,50,000	0.01
197	Etah Urban Co-operative Urban Bank Ltd.	45000	4,50,000	0.01
198	Savanur Urban Co-operative Bank Ltd., Savanur	42500	4,25,000	0.01
199	Tirumangalam Cooperative Urban Bank Ltd. No. 29	40000	4,00,000	0.01
200	Etawah Urban Co-operative Bank Ltd.	38100	3,81,000	0.01
201	The Urban Co-operative Bank Ltd., Saharanpur	37500	3,75,000	0.01

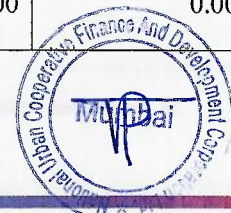




NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in CIN : U65990DL2020PLC363322

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
202	The Cordite Factory Co-operative Bank Limited	36000	3,60,000	0.01
203	Mansarovar Urban Co-operative Bank Ltd.	35000	3,50,000	0.01
204	Development Co-operative Bank Ltd.	34500	3,45,000	0.01
205	Mahoba Urban Co-operative Bank Ltd.	33800	3,38,000	0.01
206	Abhivridhi Mahila Sahakar Bank Niyamita, KalaBuragi,	32829	3,28,290	0.01
207	Udaipur Mahila Urban Co-operative Bank Limited	30000	3,00,000	0.01
208	The Urban Co-op Bank Ltd, Rourkela	30000	3,00,000	0.01
209	Shri Gurusiddheshwar Co-op Bank Ltd.	26600	2,66,000	0.01
210	Sri Basaveshwar Sahakar Bank Niyamitha	26504	2,65,040	0.01
211	Bhadohi Urban Co-operative Bank Ltd.	25000	2,50,000	0.01
212	Nagar Sahkari Bank Ltd., Gorakhpur	24000	2,40,000	0.01
213	Lakhvad Nagrik Sahakari Bank Limited / Lakhvad Nagrik Sahakari Bank Limited.	22500	2,25,000	0.01
214	Sonbhadra Nagar Sahakari Bank Ltd.	21290	2,12,900	0.01
215	Ujjain Audhyogik Vikas Nagrik Sahakari Bank Maryadit	20336	2,03,360	0.01
216	Model Co-operative Urban bank ltd.	20000	2,00,000	0.01
217	Universal Co-Operative Urban Bank Ltd.	20000	2,00,000	0.01
218	Kamuthi Co-operative Urban Bank Ltd. Q 1102	20000	2,00,000	0.01
219	The Uthamapalayam Co-operative Urban Bank Ltd no A639	20000	2,00,000	0.01
220	The Swasakthi Mercantile Co-Operative Urban Bank Ltd.	20000	2,00,000	0.01
221	Nilambur Co-operative Urban	20000	2,00,000	0.01
222	Churu Zilla Urban Coop. Bank Ltd.	20000	2,00,000	0.01
223	Shree Bhailalbhai Contractor Smarak Co-op Bank Ltd.	20000	2,00,000	0.01
224	Urban Co-operative Bank Ltd., Mainpuri	17655	1,76,550	0.01
225	Jamnagar mahila Sahakari Bank Ltd	15000	1,50,000	0.01
226	Progressive Urban Co-operative Bank Ltd.	15000	1,50,000	0.00





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059

Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

Sr. No.	Name of person/ UCB	No. of Shares proposed to be offered	Total Amount (₹)	Percentage of post preferential offer capital (%)
227	Shri Arihant Co-operative Bank Ltd., Vikhroli, Mumbai	12500	1,25,000	0.16
228	Omkar Nagreeya Sahakari Bank Ltd.	11500	1,15,000	0.00
229	Moirang Primary Co-operative Bank Ltd.	10000	1,00,000	0.00
230	Jagruti Co-operative Urban Co-operative Bank	10000	1,00,000	0.00
231	Sri Gayatri Co-Operative Urban Bank Ltd.	10000	1,00,000	0.00
232	Bharatpur Urban Co-operative Bank Ltd. Bharatpur	10000	1,00,000	0.00
233	Rajasthan Urban Co-Operative Bank Ltd., Jaipur	10000	1,00,000	0.00
234	Vaijanath Appa Saraf Marathwada Nagari Sahakari Bank Ltd., Hingoli.	10000	1,00,000	0.00
235	Karunagappally Taluk Urban Co-operative Bank Ltd.	10000	1,00,000	0.00
236	Jodhpur Nagrik Sahakari Bank Ltd.	10000	1,00,000	0.00
237	Indraprastha Sehkari Bank Ltd.	10000	1,00,000	0.00
238	The Quilon cooperative Urban Bank Ltd.	10000	1,00,000	0.00
239	M. D. Pawar Peoples Cooperative Bank Limited Urun- Islampur	10000	1,00,000	0.00
240	Sadhana Sahakari Bank Ltd., Nagpur.	10000	1,00,000	0.00
241	Delhi Nagrik Sehkari Bank Ltd.	10000	1,00,000	0.00
242	The Repalle Co-operative Bank Ltd.	10000	1,00,000	0.00
243	Laxmibai Mahila Nagrik Sahakari Bank Maryadit	10000	1,00,000	0.00
244	Nagrik Sahkari Bank Ltd. Rajajipuram	10000	1,00,000	0.00
245	The Panchkula Urban Co-operative Bank	10000	1,00,000	0.00
246	The Dholpur Urban Co-op. Bank Ltd., Dholpur	10000	1,00,000	0.00

Annexure – B: Pre-issue & Post-issue Shareholding Pattern

Sr. No.	Category	Pre-Issue		Post-Issue	
		No. of Shares held	% of share-holding	No. of Shares held	% of share-holding
A	Promoter's Holding				





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
 Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

Sr. No.	Category	Pre-Issue		Post-Issue	
		No. of Shares held	% of share-holding	No. of Shares held	% of share-holding
1	Indian:				
	Individual	20000	0.01	20000	0.01
	Body Corporate (includes Trust)	0	0.00	0	0.00
	Others (Co-operative Societies)	1604000	0.68	1604000	0.50
	Sub-total (I)	1624000	0.69	1624000	0.51
2	Foreign Promoters	0	0.00	0	0.00
	Sub-total (A)	1624000	0.69	1624000	0.51
B	Non-Promoter's Holding				
1	Institutional Investors	0	0.00	0	0.00
2	Non-Institution:				
	Private Corporate Bodies	0	0.00	0	0.00
	Directors and Relatives	0	0.00	0	0.00
	Indian Public	30000	0.01	30000	0.01
	Others - (Co-operative Societies)	23,40,59,868	99.30	31,65,51,725	99.48
	Sub-total (B)	234089868	99.31	31,65,81,725	99.49
	Grand Total	235713868	100	31,82,05,725	100.00

A copy of the Valuation Report issued by M/s Manish Buchasia & Co., as referred above is available for inspection by a member during usual business hours on any working day at the Registered Office of the Company.





NATIONAL URBAN COOPERATIVE FINANCE AND DEVELOPMENT CORPORATION LIMITED

Corporate Office : Office No. 04, Ground Floor, Windfall Building, Sahar Plaza Complex, J.B. Nagar, Andheri East, Mumbai 400059
Email : contactus@nucfdc.in Contact : +91 86557 21727 Website : www.nucfdc.in | CIN : U65990DL2020PLC363322

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out Item No. 1 in the accompanying notice for your approval.

None of the Directors and/or Key Managerial personnel of the Company and their relatives are concerned or interested, financially, or otherwise, in the resolution set out at Item No. 1 of the accompanying the Notice.

By Order of Board of Directors



Vikas Tarekar
Company Secretary & Compliance Officer

Date:

Place: Mumbai

Registered Office:

B-14, A- Block, 3rd Floor,
Local Shopping Complex,
Ring Road, Naraina Vihar,
South West Delhi,
New Delhi – 110028

Date: 20th October, 2025

